



Renewable and Alternative Energy Business Planning & Financing Strategy for Producers & Processors

June 11, 2007

10:00 a.m.

Call in number 1-888-345-2160

Access code 8371660#

Farms.com™



**Wind Turbine Financing
Information Session
June 18, 2007 10:00 a.m. to Noon
Agricentre**



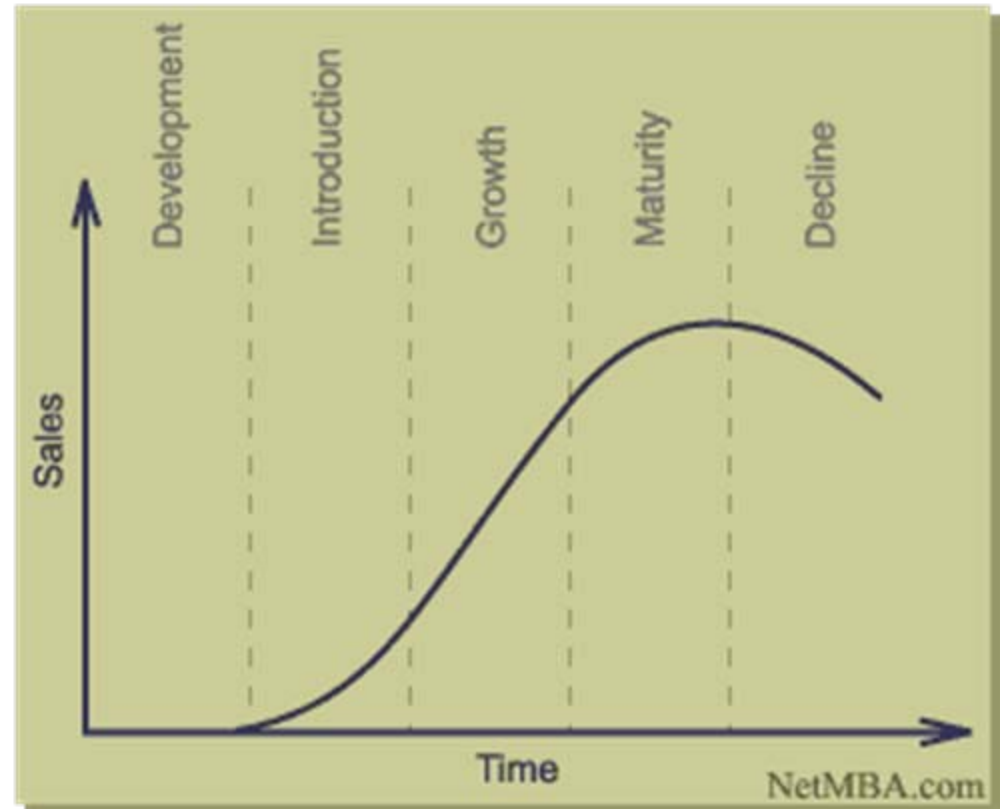
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Business Planning & Financing Strategy



- Stage of Development - **Gold Rush stage ?**



Important to ask yourself why you are pursuing this particular venture !

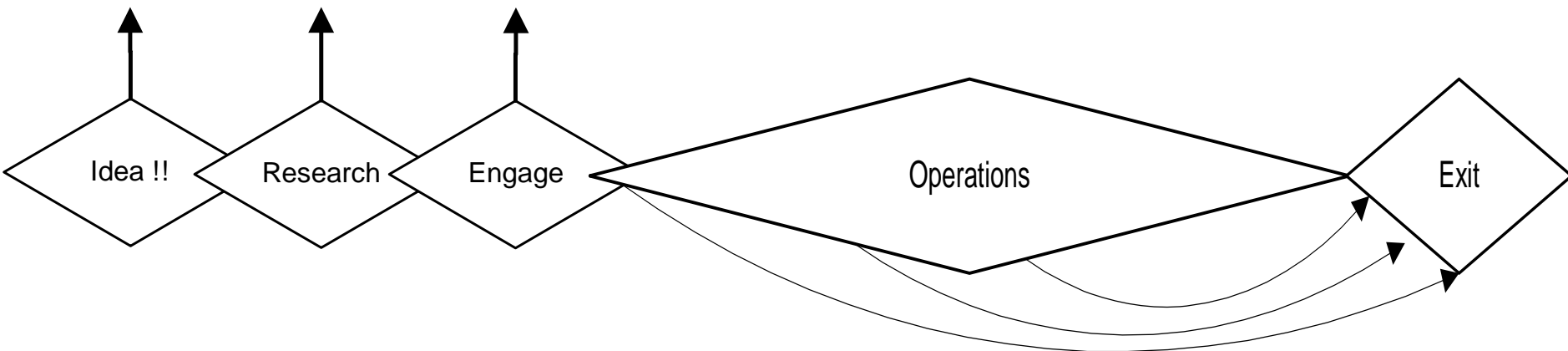
- environment driven
- economics driven
- both environment and economics based logic

**This helps to inform you on your
Cost of Capital hurdles !**



How are you going to EXIT this business ?

Timeline.....



These can be 20+ year investments !!



You now have the bookends to your business plan.



You know WHY you want in - -

and some thoughts on HOW you might get out !

Now the question is SHOULD I and HOW DO I ??

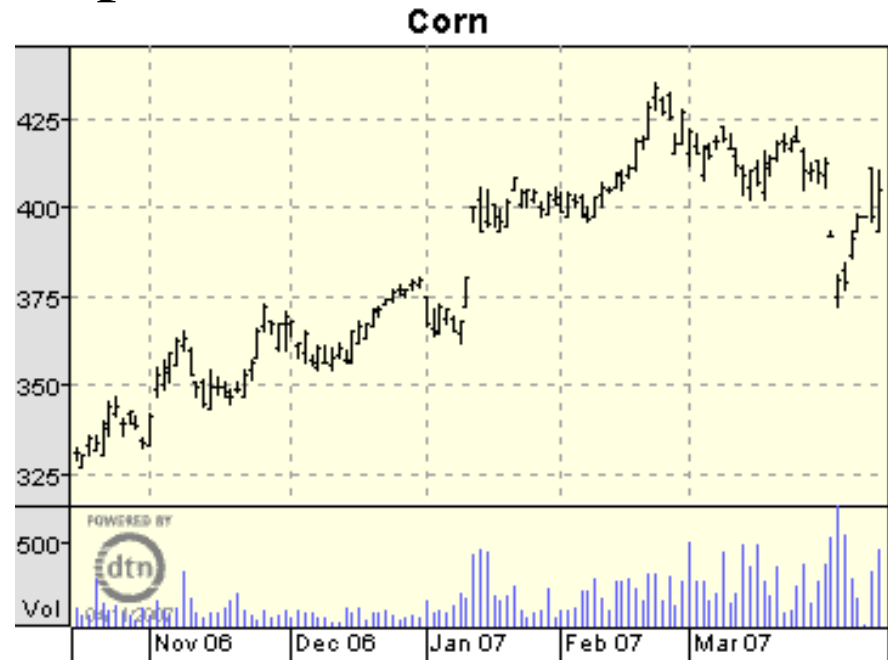


A business plan **must** be developed in order to educate and convince yourself, your spouse/family, your banker, your partners !!

How many people are in the grains sector ?

At \$4 a bushel at Chicago is an acre of corn profitable ?

Is 1 acre of corn profitable ?



Everyone is uncomfortable with their own familiarity with the core benchmark data in this field.

How many people believe that we got a 195 bushel corn crop last year ?

How many people believe that a pen of steers can gain an average of 9 lbs per day ?

How many turbines are yielding a 30% Capacity Factor ?

The finance community is equally uncomfortable.



The business plan must identify and address the following KEY aspects :

- Executive Summary,
- Business background,
- Management section,
- Product & Market section,
- Inputs/Operational section,
- Technology section,
- Financial section,



- Business background,
 - ▶ Company history,
 - ▶ Company goals,
 - ▶ Organizational structure – corporate, coop etc.
 - ▶ Industry review,
- Management section,
 - ▶ Organization chart,
 - ▶ Qualifications of team,
 - ▶ Board of Directors,
 - ▶ Consulting & advisory team,



- Product & Market section
 - ▶ Product & Byproduct description,
 - ▶ Pricing & terms,
 - ▶ Customers,
 - ▶ Quality assurance,
 - ▶ Competitors & alternatives,
 - ▶ Demand information,
 - ▶ Distribution & logistics,
- Inputs / Operational Issues
 - ▶ Site / location information,
 - ▶ Feedstock information- supply/pricing/certainty
 - ▶ Risk Management strategy,
 - ▶ Labour issues,



- Technology section
 - ▶ Technology landscape,
 - ▶ Chosen Supplier information,
 - ▶ Technology support information,
 - ▶ Risks and mitigation strategies
- Finance section
 - ▶ Capital budget
 - ▶ Certainty, risks & mitigation,
 - ▶ Operating budget
 - ▶ Startup and steady-state
 - ▶ Desired finance model,
 - ▶ Debt vs equity, types of debt, types of equity
 - ▶ Financial Projections
 - ▶ Sensitivity analysis & ratio analysis

Farming is our business, too!



BIODIESEL
Fuel of the Future

Future Energy LLC plans to build and operate a 60-million-gallon-per-year continuous-flow biodiesel production facility, located in Humboldt County, Iowa. The facility will include a biodiesel fuel production plant, multiple feedstock vegetable oil refinery and pharmaceutical-grade glycerin refinery.

Future Energy LLC invites you to attend an investor information

meeting to learn more about the biodiesel energy industry. The company has a plan for building and marketing the new biodiesel fuel.

Offers and sales of these securities shall only be made

WEEK 1			
Tuesday, April 3, 2007	Story City	2:00 PM	Con
Tuesday, April 3, 2007	Story City	7:00 PM	Con
Wednesday, April 4, 2007	Herrida	10:00 AM	Sup
Wednesday, April 4, 2007	Herrida	2:00 PM	Sup
Thursday, April 5, 2007	Artes	10:00 AM	Gen
Thursday, April 5, 2007	Artes	2:00 PM	Gen
WEEK 2			
Tuesday, April 10, 2007	Waverly	2:00 PM	Win
Tuesday, April 10, 2007	Waverly	7:00 PM	Win
Wednesday, April 11, 2007	Charles City	2:00 PM	Stu
Wednesday, April 11, 2007	Charles City	7:00 PM	Stu
Thursday, April 12, 2007	Fayette	10:00 AM	Upp
Thursday, April 12, 2007	Fayette	2:00 PM	Upp
WEEK 3			
Monday, April 16, 2007	Oelwein	7:00 PM	Oel
Tuesday, April 17, 2007	Oelwein	2:00 PM	Oel
Tuesday, April 17, 2007	Independence	7:00 PM	Bl
Wednesday, April 18, 2007	Independence	10:00 AM	Bl
Wednesday, April 18, 2007	Independence	2:00 PM	Bl
Thursday, April 19, 2007	Manchester	10:00 AM	Day
Thursday, April 19, 2007	Manchester	02:00 PM	Days Inn

FUTURE ENERGY, LLC

FUTURE ENERGY, LLC

BIODIESEL
Fuel of the Future

407 Main Street • PO Box 367 • Dakota City, Iowa 50529-0367
phone 515.332.2590 fax 515.332.2588

Future Energy has completed its public investment equity drive. The remaining schedule of investor information meetings is cancelled.

This communication shall not constitute an offer to sell, nor a solicitation of an offer to buy, the securities of Future Energy. Future Energy's offering is open only to residents of the State of Iowa. An offer is made only by the prospectus, a copy of which is available from Future Energy LLC, 407 Main Street, PO Box 367, Dakota City, Iowa 50529-0367, or by calling the company at 515-332-2590 or toll free 866-430-8866. www.futureenergyllc.com

The experience to date seems to be :

- A proliferation of government announcements & programs !
- Financiers are unfamiliar with the sector – requiring applicants to inform the financier – the financier then needs to ‘upsell’ the project within the financial institution – a Double Sell.
- Financiers are scrutinizing capital budgets and want contingencies,
- Focus is on the project team and availability of relevant expertise,
- Projects are being funded off of the existing equity and existing cashflow of the ‘parent’ business.
- Financiers want a Plan B – how else can they recoup funds.

